

Index Performance				News			
Global Indices				Indian Equities:			
Dow 30	32,423.15	-308.05	-0.94%	Stocks may decline in early trade			
S&P 500	3,910.52	-30.07	-0.76%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 83 points at the opening bell.			
FTSE 100	6,699.19	-26.91	-0.40%	*Overseas, most Asian stocks are trading lower on Wednesday as concerns over the world's recovery from the pandemic weighed on investor sentiment.			
DAX	14,662.02	-4.81	-0.03%	Corporate News			
Nikkei 225	28,465.86	-530.06	-1.83%	*Rail Vikas Nigam: The government will sell up to 15 cent stake in Rail Vikas Nigam through an offer for sale. The offer to sell the government's 10 per cent stake would open for institutional investors today, with a green shoe option to sell an additional 5 per cent stake in the public sector undertaking. The offer will open for retail investors on Thursday. The floor price for the sale has been fixed at Rs 27.50/ share.			
Nasdaq	13,227.70	-149.85	-1.12%	Indian Equities			
Indian Indices				*Anupam Rasayan: Shares of Anupam Rasayan will debut on bourses today. The IPO was subscribed 44 times and was commanding a premium of 13 per cent in the grey market as of yesterday.			
Nifty 50	14,814.75	78.35	0.53%	*Hero MotoCorp: The company, on Tuesday, said it will make an upward revision in the ex-showroom prices of its motorcycles and scooters, with effect from April 1, 2021, in order to partially offset the impact of higher commodity costs.			
BSE Sensex	50,051.44	280.15	0.56%	*Jet Airways: Kalrock-Jalan consortium has sought the creation of a task force for allocation of slots and traffic rights to Jet Airways on principle of historicity. The consortium has made this request in its affidavit before the National Law Company Tribunal.			
Nifty Bank	34,184.40	580.95	1.73%	*Tata Communication: Tata Group's holding in Tata Communications has increased to 58.87 per cent after the government sold stake to Tata Sons' unit Panatone Finvest.			
NIFTY Midcap 100	23,808.40	204.80	0.87%	Indian Economy			
NIFTY Smallcap 100	8,239.45	29.80	0.36%	*The government has decided to open up its Covid-19 vaccination drive for all above 45 years of age from April 1, and requested that all eligible people should "immediately register and get vaccinated". The rest of the population could be considered for vaccination coverage once the current stage is over.			
Forex Rates				Global Economy			
USD/INR	72.51	0.14	0.19%	*Federal Reserve Chairman Jerome Powell said prices would rise this year as the pandemic recedes and Americans are able to go out and spend, but he played down the risk that this would spur unwanted inflation.			
EUR/INR	86.10	-0.26	-0.30%	NSE Indices / Sectoral Performance			
GBP/INR	99.98	-0.34	-0.34%	Latest 1D Chg. 1D % Chg. Latest 1D Chg. 1D % Chg.			
JPY/INR	0.67	0.00	0.36%	NIFTY BANK 34184.40 580.95 1.73% NIFTY ENERGY 19005.55 13.80 0.07%			
Commodities				NIFTY IT 26105.70 70.35 0.27% NIFTY PHARMA 11907.20 56.45 0.48%			
Crude Oil WTI	42.25	-8	-0.19%	NIFTY METAL 3841.95 -25.50 -0.66% NIFTY MNC 16157.95 109.25 0.68%			
Natural Gas	182.6	-0.6	-0.33%	NIFTY AUTO 10187.65 47.20 0.47% NIFTY PSU BANK 2226.75 62.95 2.91%			
Gold	44835	189	0.42%	NIFTY FMCG 34473.75 -134.25 -0.39% NIFTY SERV SECTOR 20804.95 142.90 0.69%			
Silver	65199	227	0.35%	NSE Movers and Shakers			
Aluminium	173.5	0.2	0.12%	Top Gainers Latest 1D Chg. 1D % Chg. Top Losers Latest 1D Chg. 1D % Chg.			
Copper	670.4	-0.2	-0.03%	SHRECEM 28,400.00 1,445.50 5.36% HINDALCO 331.8 -7.95 -2.34%			
Fund Flows				ULTRACEMCO 6,900.10 172.10 2.56% ONGC 107.35 -2.25 -2.05%			
Cash/(Rs Crores)				DIVISLAB 3,493.00 87.05 2.56% POWERGRID 219 -4.55 -2.04%			
FI	7,811.31	7,919.55	-108.24	HDFCBANK 1,505.65 36.50 2.48% GAIL 134.3 -2.5 -1.83%			
DII	4,882.49	5,412.18	-529.69	INDUSINDBK 990.9 22.75 2.35% ITC 222.05 -3.95 -1.75%			
F&O				Indian ADR Stocks Latest 1D Chg. 1D % Chg. Latest 1D Chg. 1D % Chg.			
FI Index Fut	9,831.77	9,391.79	439.98	Infosys ADR 19.02 0.27 1.41% HDFC Bank ADR 77.6 -0.2 -0.26%			
FI Index Opt	424,889.91	424,631.53	258.38	Tata Motors ADR 20.7 -0.52 -2.45% ICICI Bank ADR 15.93 -0.24 -1.52%			
Market Volatility				Nifty Resistance R3 R2 R1			
CBOE VIX	20.30	1.42	7.52%	Nifty 14867 14807 14757			
INDIA VIX	16.50	-0.80	-4.62%	NIFTY 50 Companies support and Resistance			
10 yrs Gsec Yield				TRADING SYMBOL NAME OF COMPANY S3 S2 S1 PP R3 R2 R1			
US	1.60	-0.04	-2.56%	SUNPHARMA Sun Pharmaceutical Industries Limited 569.20 576.10 580.90 587.80 592.60 599.50 604.30			
India	6.14	0	0%	TCS 3,074.08 3,098.47 3,120.23 3,144.62 3,166.38 3,190.77 3,212.53			
Nifty Supports				ASIANPAINT Asian Paints Limited 2,358.40 2,378.30 2,394.15 2,414.05 2,429.90 2,449.80 2,465.65			
Nifty	14567	14627	14677	INFY Infosys Limited 1,334.87 1,347.23 1,358.52 1,370.88 1,382.17 1,394.53 1,405.82			
NIFTY 50 Companies support and Resistance				TITAN Titan Company Limited 1,397.60 1,425.80 1,458.40 1,486.60 1,519.20 1,547.40 1,580.00			
				UPL UPL Limited 598.53 609.77 621.48 632.72 644.43 655.67 667.38			
				ICICIBANK ICICI Bank Limited 562.17 568.23 577.12 583.18 592.07 598.13 607.02			
				DRREDDY Dr. Reddy's Laboratories Limited 4,240.83 4,281.47 4,321.73 4,362.37 4,402.63 4,443.27 4,483.53			
				ULTRACEMCO UltraTech Cement Limited 6,535.15 6,631.60 6,765.85 6,862.30 6,996.55 7,093.00 7,227.25			
				WIPRO Wipro Limited 400.13 406.42 410.83 417.12 421.53 427.82 432.23			
				ITC ITC Limited 212.73 217.02 219.53 223.82 226.33 230.62 233.13			
				IOC Indian Oil Corporation Limited 95.20 95.80 96.30 96.90 97.40 98.00 98.50			
				KOTAKBANK Kotak Mahindra Bank Limited 1,749.42 1,774.13 1,794.57 1,819.28 1,839.72 1,864.43 1,884.87			
				TECHM Tech Mahindra Limited 982.92 991.73 1,003.87 1,012.68 1,024.82 1,033.63 1,045.77			
				HDFCBANK HDFC Bank Limited 1,442.33 1,455.72 1,480.68 1,494.07 1,519.03 1,532.42 1,557.38			
				ONGC Oil & Natural Gas Corporation Limited 102.17 104.38 105.87 108.08 109.57 111.78 113.27			
				HINDUNILVR Hindustan Unilever Limited 2,284.47 2,308.93 2,324.02 2,348.48 2,363.57 2,388.03 2,403.12			
				LT Larsen & Toubro Limited 1,378.50 1,388.30 1,396.90 1,406.70 1,415.30 1,425.10 1,433.70			
				AXISBANK Axis Bank Limited 691.47 702.78 716.87 728.18 742.27 753.58 767.67			
				HDFC Housing Development Finance Corporation Limited 2,439.90 2,466.00 2,489.15 2,515.25 2,538.40 2,564.50 2,587.65			
				NTPC NTPC Limited 105.60 106.85 107.70 108.95 109.80 111.05 111.90			
				HCLTECH HCL Technologies Limited 949.80 960.80 970.90 981.90 992.00 1,003.00 1,013.10			
				INDUSINDBK Indusind Bank Limited 951.40 960.70 975.80 985.10 1,000.20 1,009.50 1,024.60			
				RELIANCE Reliance Industries Limited 2,000.33 2,028.17 2,054.03 2,081.87 2,107.73 2,135.57 2,161.43			
				BAJAJ-AUTO Bajaj Auto Limited 3,566.82 3,604.03 3,635.52 3,672.73 3,704.22 3,741.43 3,772.92			
				BAJFINANCE Bajaj Finance Limited 5,240.67 5,295.33 5,335.67 5,390.33 5,430.67 5,485.33 5,525.67			
				CIPLA Cipla Limited 759.37 763.88 770.37 774.88 781.37 785.88 792.37			
				BAJAJFINSV Bajaj Finserv Limited 9,245.03 9,313.67 9,369.33 9,437.97 9,493.63 9,562.27 9,617.93			
				SBI State Bank of India 356.02 361.53 366.92 372.43 377.82 383.33 388.72			
				ADANI PORTS ADANI PORTS 696.33 711.72 724.23 739.62 752.13 767.52 780.03			
				COALINDIA Coal India Limited 131.37 132.73 133.92 135.28 136.47 137.83 139.02			
				GRASIM Grasim Industries Limited 1,365.98 1,379.92 1,394.63 1,408.57 1,423.28 1,437.22 1,451.93			
				BHARTIARTL Bharti Airtel Limited 512.72 517.43 523.02 527.73 533.32 538.03 543.62			
				POWERGRID Power Grid Corporation of India Limited 211.50 215.00 217.00 220.50 222.50 226.00 228.00			
				MARUTI Maruti Suzuki India Limited 7,031.33 7,080.67 7,126.33 7,175.67 7,221.33 7,270.67 7,316.33			
				TATAMOTORS Tata Motors Limited 294.93 299.47 303.18 307.72 311.43 315.97 319.68			
				BPCL Bharat Petroleum Corporation Limited 426.37 430.73 433.47 437.83 440.57 444.93 447.67			
				GAIL GAIL (India) Limited 128.05 130.90 132.60 135.45 137.15 140.00 141.70			
				HEROMOTOCO Hero MotoCorp Limited 2,970.25 3,015.40 3,041.70 3,086.85 3,113.15 3,158.30 3,184.60			
				HINDALCO Hindalco Industries Limited 315.10 322.70 327.25 334.85 339.40 347.00 351.55			
				M&M Mahindra & Mahindra Limited 810.50 826.00 834.00 849.50 857.50 873.00 881.00			
				TATASTEEL Tata Steel Limited 716.27 724.78 732.42 740.93 748.57 757.08 764.72			
				JSWSTEEL JSW Steel Limited 430.80 435.15 438.55 442.90 446.30 450.65 454.05			
				EICHERMOT Eicher Motors Limited 2,625.33 2,645.67 2,675.33 2,695.67 2,725.33 2,745.67 2,775.33			
				Disclaimer:			
				The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, another derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or			